



# AGM 2022

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# Financial Performance

FY21

FY22



EBIT

**\$6.4M**

**\$6.9M**



NPAT

**\$4.3M**

**\$4.4M**



RoSHF

**14.7%**

**14.2%**





# Financial Performance

PDS

FY22



EBIT

**\$3.8M**

**\$6.9M**



NPAT

**\$2.5M**

**\$4.4M**

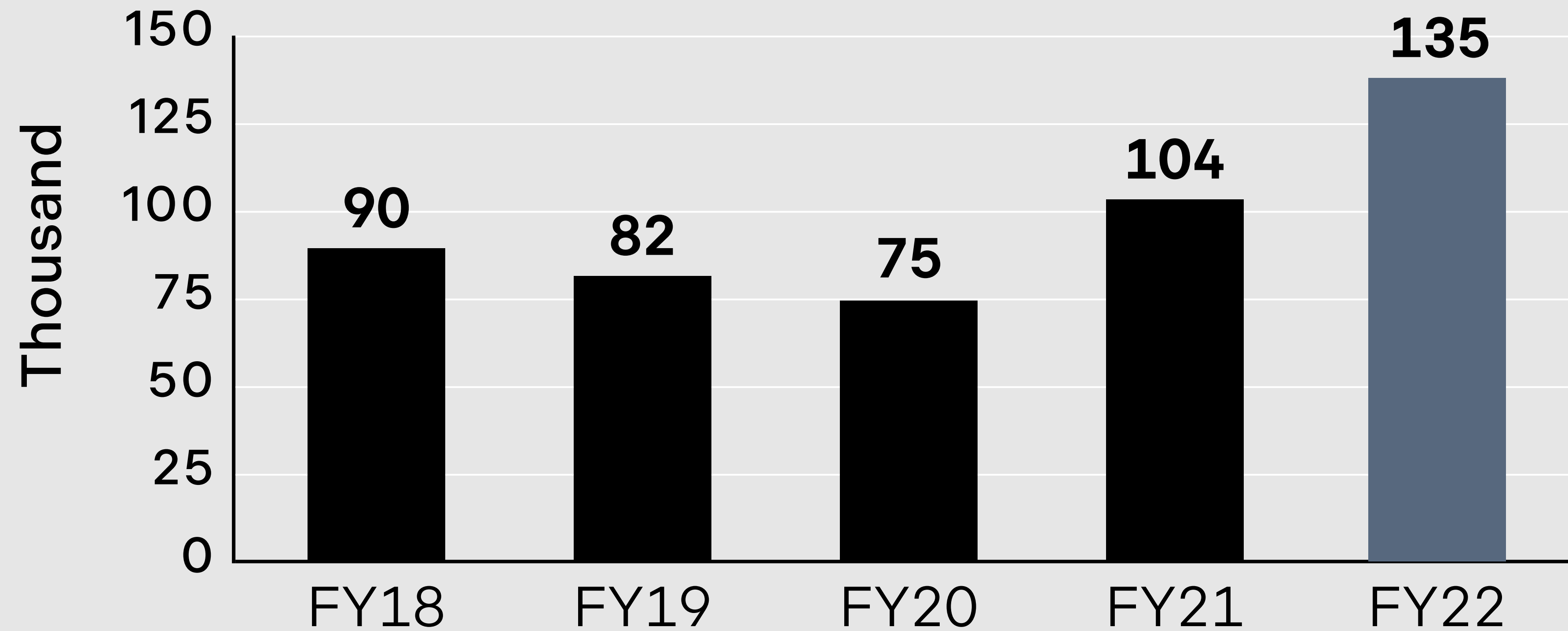


RoSHF

**8.2%**

**14.2%**

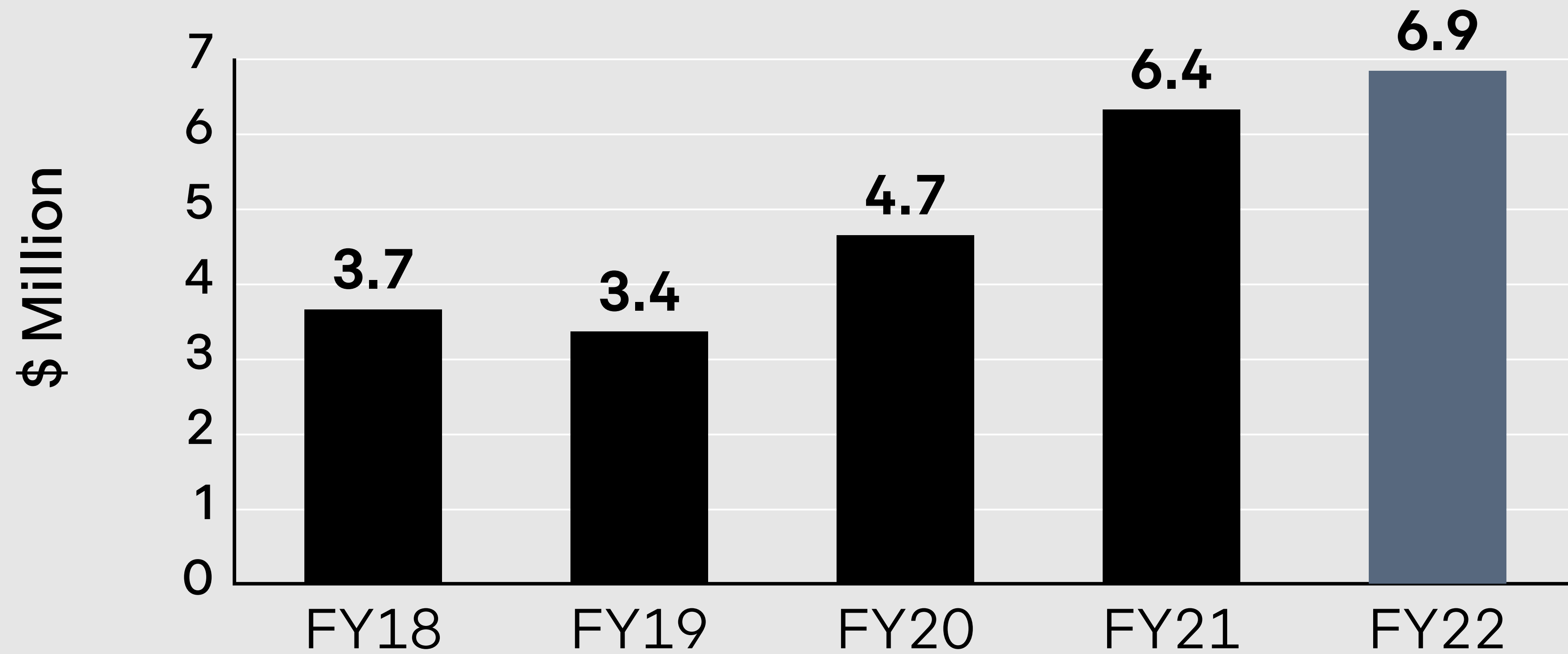
## Bales Sold Trend





# Financial Performance Trend

(Earnings before interest and tax)



# Financial Performance Trend

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CAGR (5 Years)

**13.3%**



# Balance Sheet

FY21

FY22

Term Debt

**\$nil**

**\$nil**

Equity

**\$29M**

**\$31M**

Equity/Total Assets

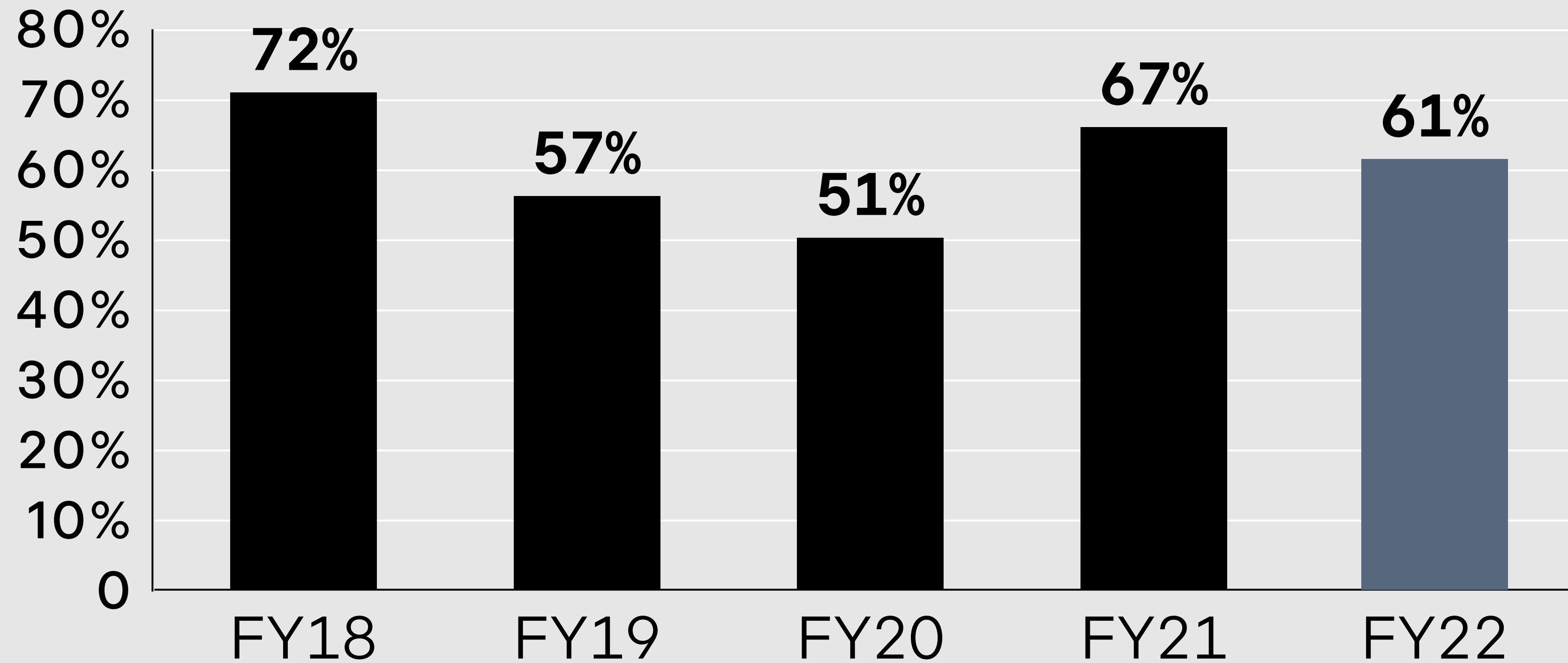
**67%**

**61%**



# Balance Sheet Trend

(Equity as a percentage of total assets)





# Share Trading

**iUSX**



# Share Trading Price

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Last Trade Pre USX

**\$1.00**

30/06/22

**\$6.87**

Capital Raise

**\$3.80**

Current

**\$6.70**



# Share Trading Volume

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Three Years Pre USX

**10,400**

USX 01/07/21 - 30/06/22

**107,000**

USX to 30/06/21

**135,000**



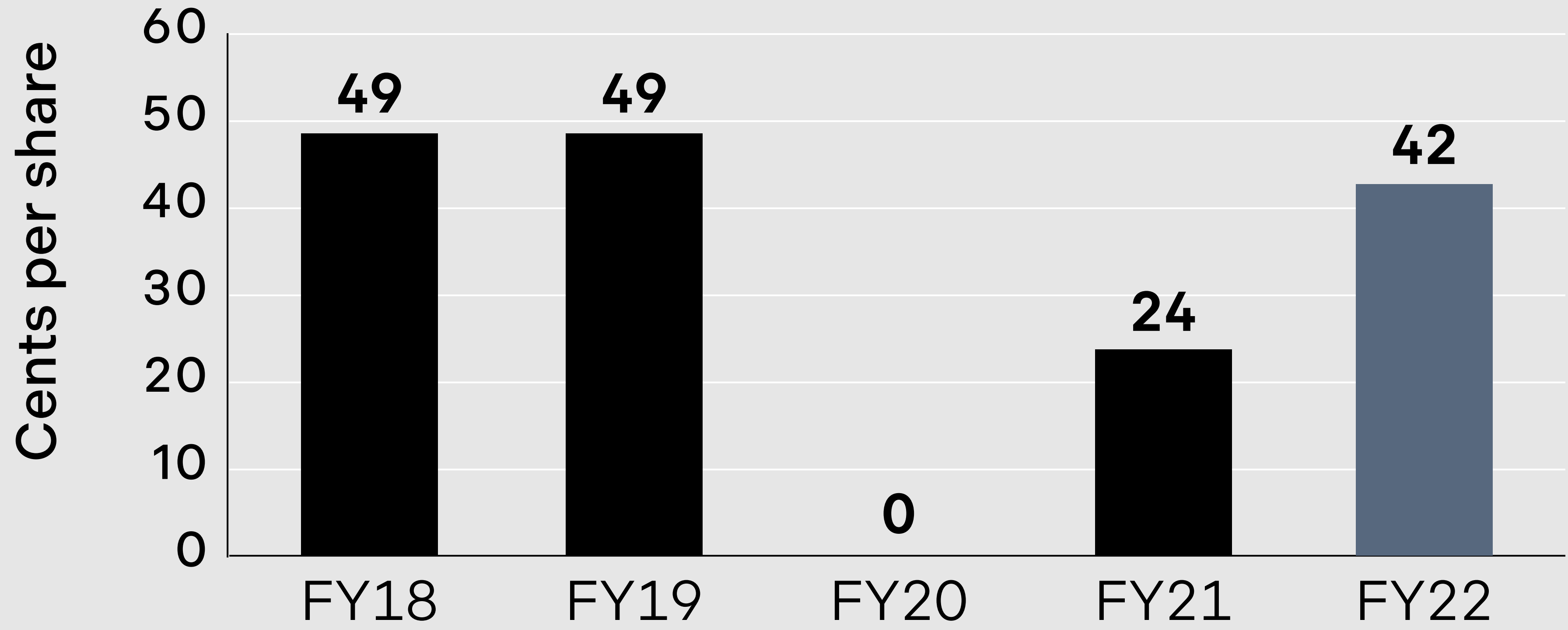
## Dividend

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- **\$2.2M**
- **Fully Imputed**
- **Dividend Yield 6.1%**
- **41.6 Cents Per Share**
- **Paid 4 November 2022**



## Dividend Trend





# Earnings Guidance FY23

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**EBIT range \$5.8 to \$6.4 million**

