

Unlisted Form DL9
Corporate Action Advice Form (One event per sheet)

Once completed please post as an announcement and email to: armillary@unlisted.co.nz

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|----------------|-------------------|
| Name of Issuer | SeaDragon Limited |
| Contact Person | Andy Ellis |
| Phone | 022 466 9304 |
| Date | 30/09/2022 |

| | |
|---------------------|----------------------------|
| Securities Affected | Fully Paid Ordinary Shares |
| Unlisted Code | SEA |

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|---|---|
| Type of Action: <i>e.g. Dividend, Interest, Bonus, Rights, Issue, Cancellation, Interim, Full Year etc.</i> | Share Issue |
| Details if Securities Action: <i>Number to be Issued/Cancelled, entitlements, ratios, conditions, price (if an Issue) etc.</i> | 175,000,000 shares issued to Pescado Holdings Limited |
| Details if Money Action: <i>Amount per security; any taxation and credit details.</i> | Issued at \$0.03 per share |

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|------------------|------------|
| Record Date | 30/09/2022 |
| Application Date | 22/09/2022 |

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| OFFICE USE ONLY | |
| Date Received | 30/09/2022 |
| By | N Prasad |
| Ex Date (at least 2 days prior to record date) | 22/09/2022 |
| Website Updated | 30/09/2022 |