

DL9

Corporate Action Advice Form (One event per sheet)

Once completed please post as an announcement and email to: armillary@unlisted.co.nz

Name of Issuer	Rangatira Limited
Contact Person	Mark Dossor
Phone	+64 21 885 403
Date	5 September 2022

Securities Affected	Rangatira A Shares
Unlisted Code	RNGA

Type of Action: <i>e.g., Dividend, Interest, Bonus, Rights, Issue, Cancellation, Interim, Full Year etc.</i>	Restricted offer and issue of A Class Shares by Rangatira Limited.
Details if Securities Action: <i>Number to be Issued/Cancelled, entitlements, ratios, conditions, price (if an Issue) etc.</i>	Further to Rangatira Limited's DL9 posted on 11 July 2022, Rangatira's restricted A Class Share offer closed for final commitments on 19 August 2022. Rangatira is now issuing 3,232,719 A Class Shares, at a price of \$14.25 per A Class Share, for a total consideration of \$46,066,245.75.
Details if Money Action: <i>Amount per security; any taxation and credit details.</i>	N/A

Record Date	N/A
Application Date	5 August 2022

OFFICE USE ONLY	
Date Received	05 September 2022
By	N Prasad
Ex-Date (at least 2 days prior to record date)	05 September 2022
Website Updated	05 September 2022