

**Unlisted Form DL9**
**Corporate Action Advice Form (One event per sheet)**

Once completed please post as an announcement and email to: armillary@unlisted.co.nz

|                |                           |
|----------------|---------------------------|
| Name of Issuer | Crossgate Capital Limited |
| Contact Person | Scott Lester              |
| Phone          | 0800 378 489              |
| Date           | 25 August 2022            |

|                     |                                  |
|---------------------|----------------------------------|
| Securities Affected | Crossgate Capital Class A Shares |
| Unlisted Code       | CCL                              |

|   |  |
|---|--|
| Type of Action:<br><i>e.g. Dividend, Interest, Bonus, Rights, Issue, Cancellation, Interim, Full Year etc.</i>                    | Issue of 4,297 new CCL Class A Shares in accordance with the PDS offer.                      |
| Details if Securities Action:<br><i>Number to be Issued/Cancelled, entitlements, ratios, conditions, price (if an Issue) etc.</i> | 4,297 Crossgate Capital Class A Shares at the issue Share price of \$2.26 per Class A Share. |
| Details if Money Action:<br><i>Amount per security; any taxation and credit details.</i>  | N/A  |

|                  |                |
|------------------|----------------|
| Record Date      |                |
| Application Date | 24 August 2022 |

|  |  |
|--|--|
| OFFICE USE ONLY                                |  |
| Date Received                                  |  |
| By   |  |
| Ex Date (at least 2 days prior to record date) |  |
| Website Updated                                |  |