



AGM 2023

Peter Floris
Chief Financial Officer/
Acting Chief Executive





Financial Performance

FY22

FY23



Trading EBIT

\$7.5M

\$6.4M



EBIT

\$6.9M

\$4.3M



NPAT

\$4.4M

\$1.7M



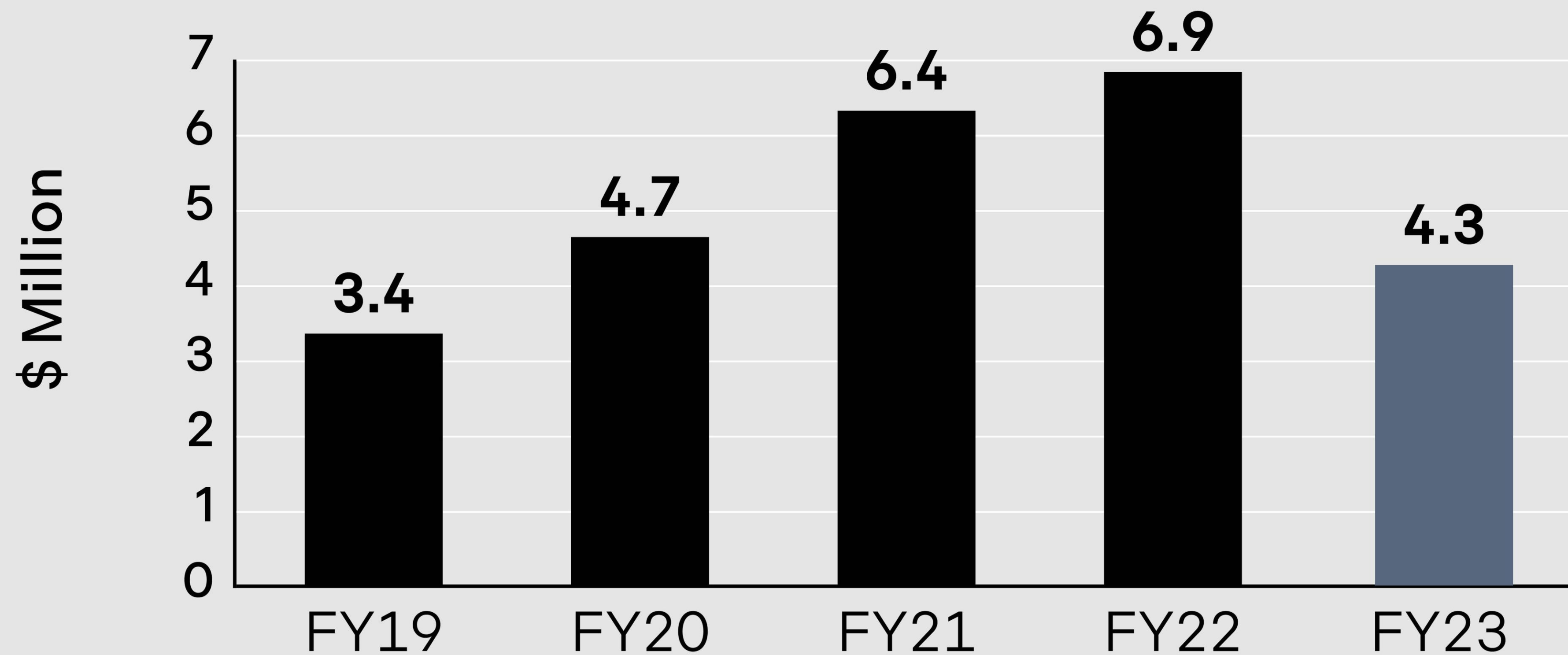
Bales Sold Trend





Financial Performance Trend

(Earnings before interest and tax)





Financial Performance Trend



CAGR (5 Years)

13.5%



Balance Sheet

FY22

FY23

Term Debt

\$nil

\$nil

Equity

\$31M

\$32M

Equity/Total Assets

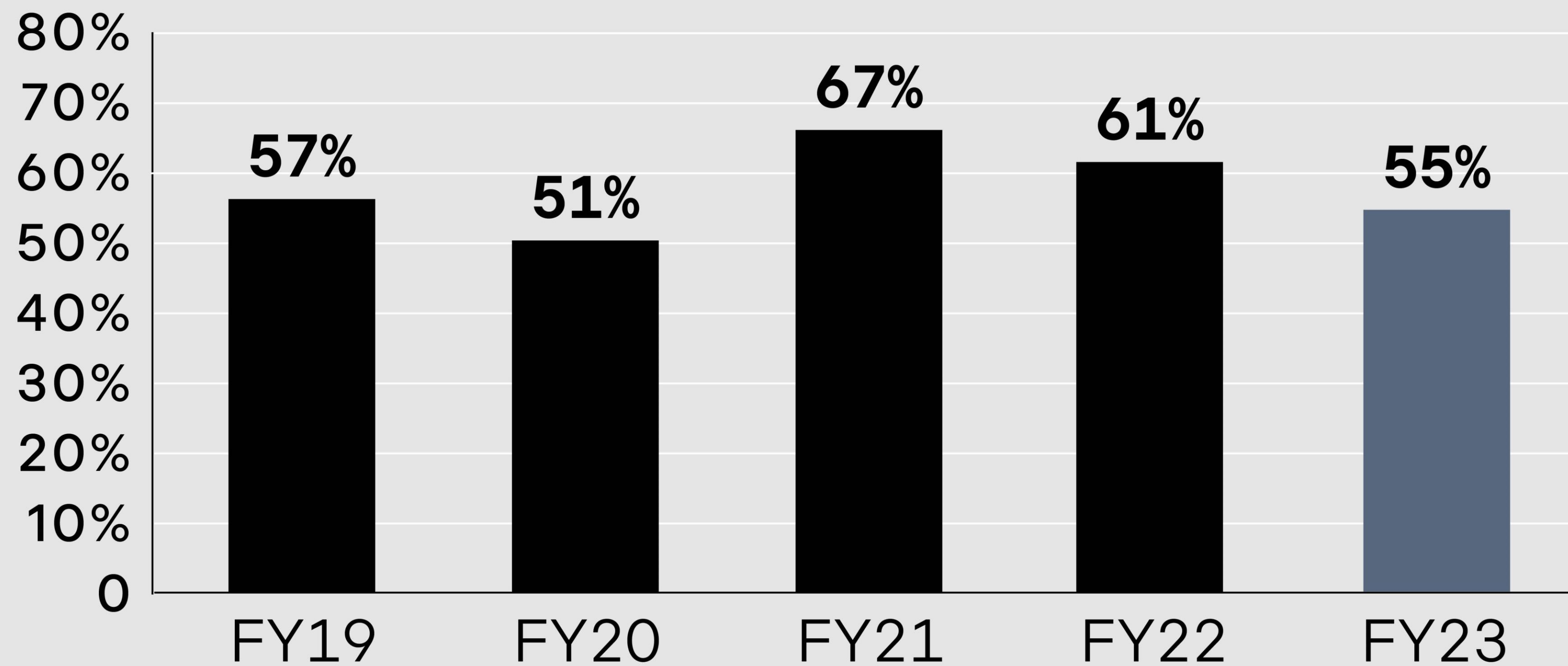
61%

55%



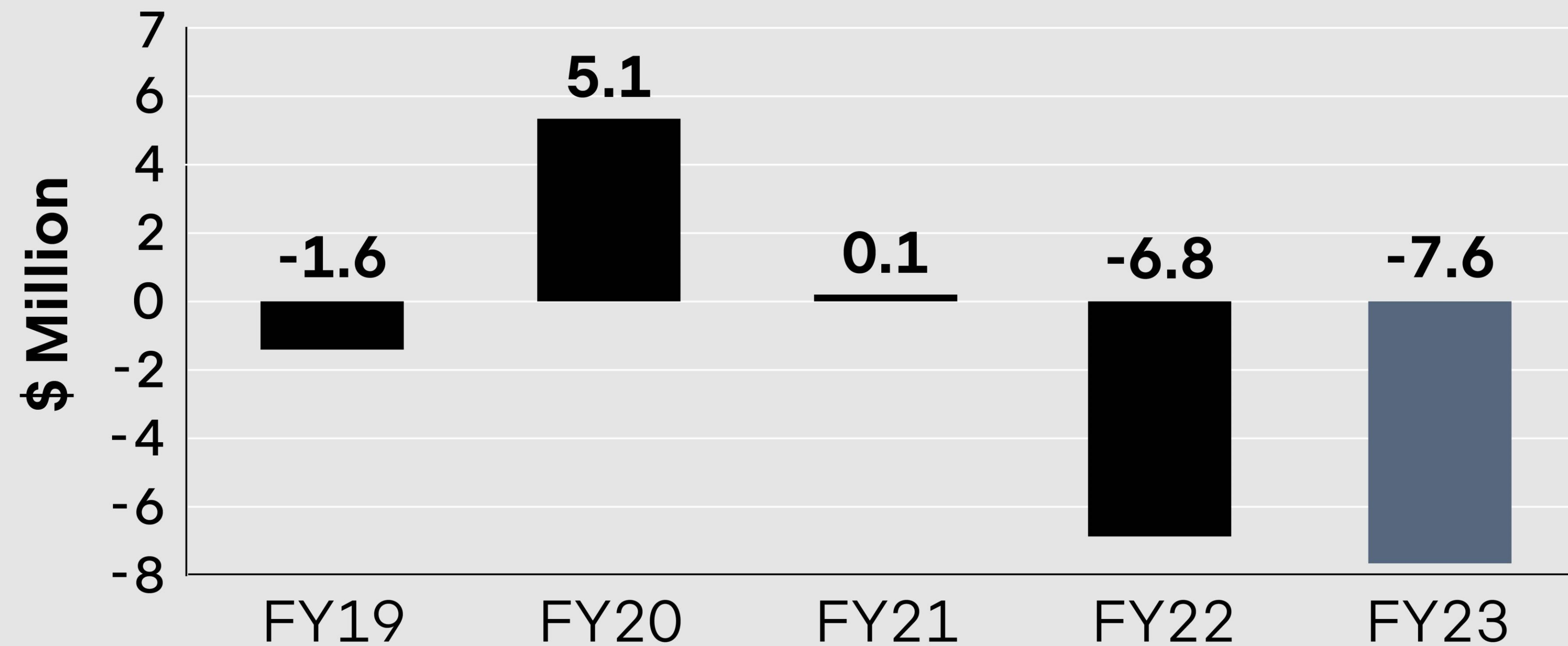
Balance Sheet Trend

(Equity as a percentage of total assets)





Operating Cash Flow Trend





Share Trading

iSX



Share Trading Price

Last Trade Pre USX

\$1.00

30/06/23

\$5.59

Weighted Average

\$6.12

Capital Raise

\$3.80

Current

\$4.15



Share Trading Volume

Three Years Pre USX

10,400

USX 01/07/22 - 30/06/23

66,000

USX 01/07/21 - 30/06/22

107,000

Off Market Trades

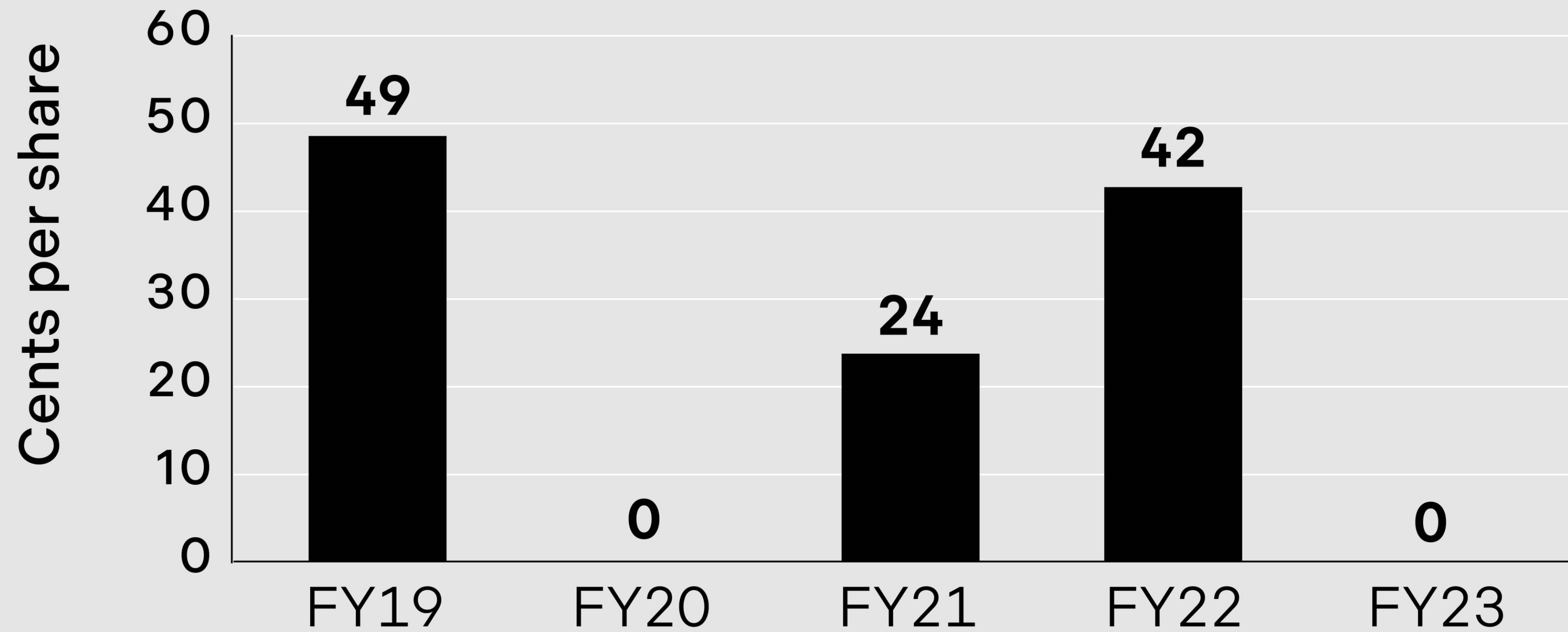
538,000

Dividend

Given the impact of the current market conditions no dividend at this time.



Dividend Trend





Earnings Guidance FY24

EBIT range \$4.5 to \$5.1 million

